

FSC GCC Fixed Income Report

27/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.52	4.875	98.38	98.96	5.61	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.61	5.375	98.43	99.11	5.65	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.61	6.500	95.94	96.96	6.76	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.89	4.750	97.59	98.23	5.42	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.48	5.625	99.61	100.32	5.54	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.48	6.750	98.91	99.85	6.76	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.50	6.250	102.98	103.78	5.62	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.50	7.000	101.98	102.86	6.77	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.26	7.375	111.46	112.33	5.64	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.85	4.397	98.31	98.88	5.78	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.89	4.875	99.63	100.44	4.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.26	5.932	101.07	101.90	5.02	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.64	4.750	96.78	97.04	5.98	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.78	3.958	96.05	96.14	6.29	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.28	5.200	98.31	98.60	5.57	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.16	5.625	99.70	99.94	5.93	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.80	5.196	96.88	97.14	6.05	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.78	5.125	95.52	95.94	6.12	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.52	5.800	97.58	97.97	6.14	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.74	6.625	103.84	104.28	5.58	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.24	5.625	99.64	100.22	4.59	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.30	6.500	98.88	99.42	8.48	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.31	98.47	10.24	04/06/2026	8.23	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.72	3.125	92.99	93.47	4.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.77	3.125	95.85	96.31	4.56	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.14	1.875	83.41	83.88	4.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.21	4.125	87.97	88.75	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.21	3.125	94.86	95.37	4.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.18	3.125	73.26	74.02	4.90	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.60	1.700	83.34	83.83	4.21	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.62	4.375	68.65	69.78	6.82	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.00	4.000	64.65	65.65	6.79	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.62	3.625	83.12	84.15	5.80	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.15	7.500	93.52	94.60	8.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.18	5.625	93.65	94.47	6.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.50	6.250	81.23	82.29	7.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.27	104.15	6.60	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.50	5.250	89.35	90.21	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.50	4.250	92.69	93.55	5.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.14	5.450	91.44	92.27	6.59	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.81	5.625	89.43	90.38	6.90	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.89	9.750	130.97	131.94	4.33	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.48	6.400	117.05	117.97	4.81	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.15	6.750	100.23	101.19	6.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.15	6.000	81.80	82.95	7.64	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.48	5.250	96.76	97.47	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.19	4.625	88.62	89.38	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.72	4.500	98.55	99.08	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.72	4.375	97.89	98.41	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.24	3.250	91.13	91.69	4.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.95	2.000	71.81	72.86	4.41	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.52	2.500	92.49	92.98	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.24	2.900	95.36	95.78	4.92	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.60	0.625	81.08	82.07	3.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.61	3.625	95.06	95.60	4.70	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.69	7.104	99.50	100.36	6.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.70	6.872	100.50	100.85	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.64	6.980	100.10	100.42	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.57	7.129	98.88	99.60	7.54	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.90	6.553	100.42	101.29	5.06	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.75	6.854	99.93	100.31	6.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.51	7.177	100.14	100.39	6.38	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.59	7.013	99.79	100.08	7.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.09	7.052	101.28	102.16	5.93	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.01	6.873	100.00	100.00	6.76	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.84	7.063	100.51	100.92	6.09	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.27	6.875	119.32	120.21	5.15	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.03	6.174	99.47	100.59	(20.06)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.73	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.25	6.500	113.22	114.02	5.04	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.25	6.500	113.42	114.22	5.02	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.33	6.500	103.61	104.34	5.89	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.93	6.850	109.69	110.63	5.73	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.19	6.875	102.20	102.90	5.44	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.28	7.625	101.35	101.50	6.36	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.28	8.375	105.59	106.38	6.91	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.96	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.71	6.500	102.01	103.01	5.76	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.27	104.15	6.60	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.30	6.250	99.88	100.45	5.88	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.23	6.250	101.52	102.11	5.89	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.25	7.500	101.86	102.13	6.91	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.51	7.500	99.47	99.67	7.73	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.51	7.069	98.71	99.21	7.61	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.60	6.577	97.04	97.74	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.02	6.579	97.54	98.35	7.04	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.60	6.549	99.66	100.40	6.41	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.11	6.614	96.70	97.42	7.19	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.54	6.674	100.97	101.13	6.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.71	6.810	99.88	100.23	6.52	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.13	7.040	100.92	101.48	5.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.63	6.840	100.06	100.50	6.10	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.13	7.040	100.88	101.45	5.80	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.88	6.804	99.90	100.34	6.48	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.14	6.752	99.11	99.89	6.88	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.22	7.320	100.15	100.27	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.64	6.439	96.48	97.19	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.48	6.556	96.78	97.65	7.14	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.65	6.764	99.70	100.16	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.50	6.533	98.51	99.32	6.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.01	6.047	97.10	97.87	6.80	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.67	6.541	98.77	99.52	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.51	6.472	96.43	97.30	7.14	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.52	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.54	7.750	100.15	100.63	7.47	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.59	6.875	96.97	97.30	7.75	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.56	6.750	98.44	98.66	7.68	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.57	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.94	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.87	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.95	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.54	6.884	101.68	102.67	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.50	6.542	101.03	101.82	6.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.68	6.591	101.37	102.08	6.05	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.32	6.589	101.44	102.09	6.01	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.55	6.589	100.52	101.46	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.60	6.115	101.44	102.11	5.82	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.11	6.290	100.52	101.02	5.98	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.09	6.361	100.66	101.27	5.98	-	AT MATURITY	USD	SA

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